



Virtual Data Room

Security | Confidentiality | Service

Built with the leading Investment Banks, Law Firms, and Corporations. Our service is used by tens of thousands of professionals globally.

www.EthosData.com

VIRTUAL DATA ROOM

Transactions are becoming increasingly more complicated. Deals involve numerous participants who need access to an increasing number of documents at all stages of the transaction. This creates a huge administrative burden on lawyers, bankers and companies driving cost up and slowing down execution.

Our Virtual Data Room helps optimize all stages of the deal cycle. From idea marketing to post closing, with our Virtual Data Room, you can easily and securely share information with potential investors, buyers and partners.

1. SECURITY: Our platform is built on the highest industry standards and technology. Our infrastructure has passed the most demanding security audits and is ISAE 3402 compliant. You can easily customize security to each particular user and/or document – which gives you ultimate control over disclosure.

2. SERVICE: Our experienced Deal Coordinators will work with you to prepare and perform all steps needed to optimize set up and execution of your transaction. This includes Virtual Data Room structure design, scanning and upload of documents, permission management and the rest of our suite. Each project is assigned a dedicated Deal Coordinator who is available 24/7.

3. SIMPLICITY: Our interface and process makes it extremely easy for you to manage the Virtual Data Room. Everything is essentially point-and-click, meaning there is no learning curve. Although the technology-end of the Virtual Data Room is quite complex, from the user perspective, it could not be easier.

4. SPEED: Virtual Data Rooms can be set up in a matter of minutes. Our interface and infrastructure are designed to make the process quick and easy so that you can get started immediately.

5. COST CERTAINTY: Our fees are transparent and include unlimited use of our dedicated Deal Coordinators and their expertise. There are no hidden fees, overnight or weekend charges.

24 hours a day, 7 days a week, 365 days a year.
Our Deal Coordinators have been selected for their
M&A experience with banks and investment firms.

Simplicity and Speed

EthosData Virtual Data Room is designed to save time. Both users and administrators can start working on it easily and without formal training. Projects can be launched in minutes with minimum work.

“Using EthosData was very simple. It was very easy to get new users up to speed. The platform is very simple and intuitive and the great thing is that it provides us control over our proprietary data”

**Chief Financial Officer
Q-India Investment Advisors**

Modern Look and Feel

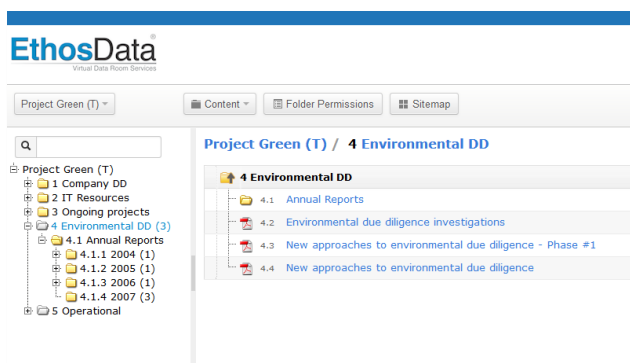
Users can start working in the Virtual Data Room immediately. Navigation has a very familiar interface, based on traditional folders that are clear, modern and comfortable to use.

Fast Document Access

Documents can be easily accessed by clicking on them in the folder, navigating the easy to use sitemap or downloading protected documents in bulk.

Navigation is Fast

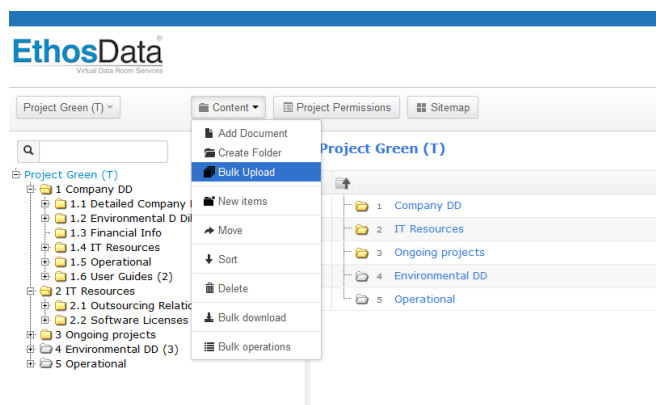
The new interface and navigation are structured and designed to minimize search and download time.



Functionality Built-In to Save You Time

You can easily upload entire projects with multiple files and folders with 2 clicks without any plugins.

Our document encryption provides a secure and speedy experience for the user. Users can also download more than one file at a time with the bulk download tool.



Our Infrastructure is Fast

Our server architecture has been designed from the ground up to maximise speed. We host our servers in some of the fastest data-centers in the world (SunGard).

“We are very happy with EthosData Virtual Data Room. The Virtual Data Room services made the information sharing more secure and efficient. The dedicated deal coordinators were of a great help in the process. It was very easy to share information securely with the different parties interested in Gü.”

Finance Director 

Service

EthosData is managed and was created by professionals with decades of M&A and corporate development experience.

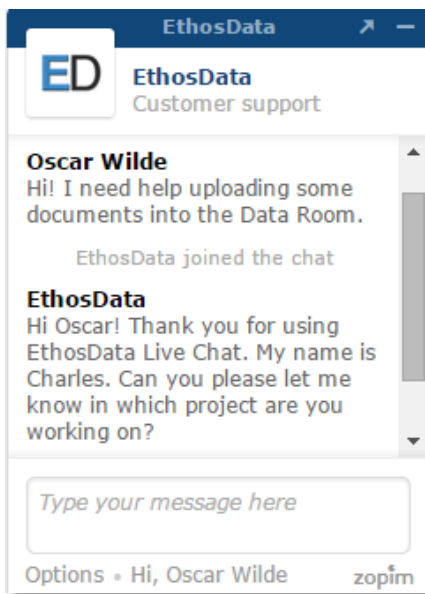
“Excellent service! We at 3i are thankful for the dedication and speed of EthosData’s Deal Coordinators. We definitely recommend working with them!”

Senior Associate



Deal Coordinators

All EthosData clients are assigned a Coordinator in charge of managing everything related to the data-room. The Deal Coordinator and the Deal Coordinator team are available 24/7 and can be reached by telephone, online chat or email.



Our deal coordinators have managed multiple data rooms and their experience and dedication will make your transaction, communication process with investors or distribution of board materials easier and quicker.

Process

EthosData’s service starts with a kick off call. The deal coordinator follows a simple and solid process to define the permission strategy, structure of the dataroom folders and permission levels.

We will lead you throughout the process from the moment you decide to work with us until you decide to close the dataroom.

This help includes the customization and creation of your unique index structure for your content, creating and managing groups of users, making documents read-only with the additional security of

watermarks on each page and proactively informing you of usage such as log-ins, views and questions raised.

Global Presence

With office in the US, Europe and Asia, we are uniquely positioned to understand the particularities of each market. It is very different to carry out a due diligence process in India, than in the U.S., China, Spain or the United Kingdom. Being local makes a big difference.

Simple and Transparent Fee Structure

We have a **standard** price which we believe is the most competitive in the industry but we also prize ourselves in being able to adapt our fee structure to each client and transaction. Our fees are simple and fully. There are no hidden costs or surprises.

Security

Infrastructure Security

Our servers are hosted and managed by SunGard Availability Services (ISAE 3402 and ISO 20000-1 certified). These facilities are also used by many leading banks, government agencies and blue-chip corporations. Each facility uses real-time replication, multiple connections, alternate power sources, intrusion detection and state-of-the-art emergency response systems for further data protection.

Application Security

Over the years, our software engineers have responded to client and regulatory requirements to ensure that our application adheres to the highest security standards. This guarantees that all content is safeguarded against unauthorized access.

Data Encryption

All communication transmitted to and from the Virtual Data Room is protected with 256-bit encryption.

Document Protection and Locking

Our document security provides the ability to lock down your documents and control whether users can copy, print, forward or alter a document. Our Virtual Data Room can add a personalized watermark.

These rules are enforced even after the document is downloaded. Our Virtual Data Room allows you to track and audit usage and alter permissions after the document has been distributed, enabling you to revoke

access even when the document has been distributed.



Process Security

Our processes, technology and security have been audited by leading financial institutions and law firms. We also perform regular internal audits to ensure that all points of potential data compromise are minimized.

Personnel Security

We rigorously screen our staff, requiring each employee to sign a non-disclosure agreement. All EthosData employees from software engineers to account managers, undergo a thorough background check. All members of staff go through comprehensive training in data privacy and compliance prior to any involvement in client transactions. All client data is kept strictly confidential and all user passwords are stored in our secure database in a hash format, inaccessible by even our technical team.

EthosData: Who we are and what we do

EthosData is a global provider of virtual data rooms and secure confidential document sharing services.

Since 2001, EthosData has been used in some of the most public mergers and acquisitions and IPO transactions in the world and is being adopted as an integral part of most corporations.

EthosData was created in 2001 by M&A and corporate experts with executive experience at McKinsey & Co., GE Capital, Credit Suisse and First Data. Our expertise allows us to focus on the clients' needs by always delivering the highest level of service and commitment.

Service Offering

EthosData provides other services focused on sharing and storing confidential documentation. Our services include Virtual Data Rooms, Virtual Board Rooms, Fund Management and Investor Communication.

Strong Client Base

Our clients include 8 of the top 10 global financial organisations and 4 of the top 5 global law firms. Our Virtual Data Room services have been used by thousands of industry professionals across the world. Over the last few years, our datarooms have been used by leading global organisations.



"EthosData provided an outstanding service during the transaction. Not to mention that all their fees were transparent. A special mention of the daily report of the viewing pattern which gave us insights about the key areas of focus".

Investor Relations Manager





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